

FSC GCC Fixed Income Report

03/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.17	4.875	98.78	99.47	5.35	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.26	5.375	99.51	100.24	5.29	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.26	6.500	95.57	96.67	6.79	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.53	4.750	97.84	98.61	5.35	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.12	5.625	100.35	101.09	5.32	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.12	6.750	97.97	99.14	6.82	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.15	6.250	102.91	103.59	5.63	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.15	7.000	100.78	101.97	6.84	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.90	7.375	110.80	111.55	5.70	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.53	4.875	96.49	97.24	5.38	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.91	5.932	100.11	100.57	5.61	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.29	4.750	97.00	97.23	6.06	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.43	3.958	97.01	97.09	6.12	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.93	5.200	97.00	97.26	5.99	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.45	5.196	98.18	98.48	5.69	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.42	5.125	97.32	97.72	5.71	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.17	5.800	97.62	98.00	6.15	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.39	6.625	102.42	102.83	5.88	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.22	99.16	10.30	04/06/2026	8.00	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.37	3.125	91.64	92.12	4.56	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.41	3.125	95.86	96.64	4.61	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.78	1.875	82.15	82.60	4.56	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.85	4.125	81.43	82.12	5.48	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.85	3.125	94.15	95.05	4.54	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.83	3.125	67.59	68.26	5.42	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.24	1.700	82.07	82.54	4.56	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.65	4.000	62.74	63.72	7.03	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.27	3.625	81.78	82.57	6.12	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.82	5.625	92.00	92.75	6.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.15	6.250	80.05	81.07	7.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.15	5.250	86.69	87.81	7.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.15	4.250	92.88	93.63	6.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032		5.450	89.28	90.47	6.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	Maturity (Years from Today)	5.625	87.98	89.07	7.13	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030		9.750	127.86	128.66	4.61	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.13	6.400	110.00	110.63	5.40	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.80	6.750	100.02	101.23	6.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.80	6.000	79.15	80.35	7.95	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.12	5.250	90.03	90.53	5.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.37	4.500	97.36	97.83	4.90	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.37	4.375	97.61	97.98	4.81	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.89	3.250	89.84	90.23	4.94	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.89	2.900	95.76	96.18	5.05	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.25	0.625	83.37	84.10	3.50	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.25	3.625	95.08	95.53	4.80	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.34	7.366	100.44	101.28	7.00	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.35	7.168	100.04	100.23	6.49	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.29	7.081	100.00	100.16	6.48	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.22	7.374	100.78	101.47	6.63	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.55	6.812	99.96	100.44	5.98	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.40	7.120	100.12	100.32	6.58	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.24	6.914	100.05	100.19	6.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.74	7.326	100.43	101.46	6.41	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.48	7.248	100.25	100.49	6.21	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.91	6.875	112.88	113.68	5.65	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.38	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.90	6.500	111.06	111.82	5.23	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036		6.500	111.08	111.84	5.23	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	Maturity (Years from Today)	6.500	101.14	101.76	6.24	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037		6.850	105.70	106.58	6.13	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.84	6.875	101.05	101.72	5.87	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.93	7.625	100.85	100.98	6.51	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.93	8.375	107.90	108.65	6.30	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.61	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.36	6.500	97.92	98.86	6.80	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.95	6.250	99.20	99.87	6.39	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.87	6.250	99.38	100.19	6.21	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.89	7.500	104.44	104.70	6.12	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.16	7.500	98.99	99.20	8.23	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.25	6.851	98.44	99.16	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.66	6.877	98.09	98.87	7.19	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.25	6.681	99.90	100.13	6.58	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.76	6.889	98.12	98.92	7.12	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.18	6.992	100.89	100.98	6.13	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.36	6.918	100.03	100.22	6.31	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.77	7.173	100.60	100.99	5.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.27	6.972	100.13	100.42	5.42	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.78	7.172	100.58	100.97	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.53	6.927	100.03	100.29	6.35	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.79	6.871	99.41	100.14	6.76	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.29	6.700	97.89	98.62	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.13	6.823	97.47	98.29	7.27	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.15	6.560	98.63	99.39	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.65	6.315	97.65	98.39	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.32	6.802	99.16	99.86	6.84	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.17	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.18	7.750	99.57	99.98	7.75	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.23	6.875	96.96	97.26	7.85	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	6.750	99.22	99.40	7.27	NR	AT MATURITY	USD	SA	
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	Maturity (Years from Today)	7.517	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	7.121	-	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.52	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.60	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.19	7.162	97.83	98.75	7.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.15	6.809	98.98	99.71	6.86	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.97	6.864	99.45	100.02	6.83	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.20	6.863	97.61	98.51	7.13	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.24	6.115	97.95	98.53	6.32	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.76	6.547	98.67	99.13	6.79	-	AT MATURITY	USD	SA

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